



**ADVOCACY WORKING GROUP**  
**MARKET STUDIES PROJECT**

**MARKET STUDIES INFORMATION STORE**

**SECTOR**

**WATER UTILITIES**

**UPDATED: MARCH 2020**

## Information Store

### Water Utilities

<b>Jurisdiction:</b>	Estonia										
<b>Market:</b>	Market for Water Supply and Sewage	<b>Range of Possible Outcomes</b>									
<b>End Date:</b>	December 2009	<b>Competition Enforcement</b> <b>Consumer Enforcement</b> <b>Consumer Education</b> <b>Business Education</b> <b>Voluntary Business Compliance</b> <b>Voluntary Business Action</b> <b>Recommendations to Government for Changes in the Law</b> <b>Recommendations to Government to Change Market Structure</b> <b>Recommendations for Changes to Government Policy</b> <b>Referral to Third Parties</b> <b>No Problems Found</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Duration:</b>	2008-2009										
<b>Source of idea for study:</b>	Publicly available information, information from market participants										
<b>Outcome (tick relevant columns):</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Reason for study (what were the problems)?</b>	Analysis of existing price regulation system.										
<b>Link to report:</b>											

<b>Jurisdiction:</b>	Netherlands										
<b>Market:</b>	Industrial Water	<b>Range of Possible Outcomes</b>									
<b>End Date:</b>	March 2009	<b>Competition Enforcement</b> <b>Consumer Enforcement</b> <b>Consumer Education</b> <b>Business Education</b> <b>Voluntary Business Compliance</b> <b>Voluntary Business Action</b> <b>Recommendations to Government for Changes in the Law</b> <b>Recommendations to Government to Change Market Structure</b> <b>Recommendations for Changes to Government Policy</b> <b>Referral to Third Parties</b> <b>No Problems Found</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Duration:</b>	6 months										
<b>Source of idea for study:</b>	Merger case - second phase										
<b>Outcome (tick relevant columns):</b>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>Reason for study (what were the problems)?</b>	This market analysis is the result of the investigating of the creation of the proposed joint venture of Evilim Industriewater BV (Evilim) by Dutch water companies Evides Industriewater BV (Evides Industriewater) and NV Waterleiding Maatschappij Limburg (WML), which was a second phase merger. The market study provides a general overview of how the industrial water industry functions as a market.										
<b>Link to report:</b>	<a href="https://www.acm.nl/nl/download/bijlage/?id=7737">https://www.acm.nl/nl/download/bijlage/?id=7737</a>										

### Information Store

<b>Jurisdiction:</b>	Slovak Republic											
<b>Market:</b>	Water	<b>Range of Possible Outcomes</b>										
<b>End Date:</b>	June 2008	<b>Competition Enforcement</b> <b>Consumer Enforcement</b> <b>Consumer Education</b> <b>Business Education</b> <b>Voluntary Business Compliance</b> <b>Voluntary Business Action</b> <b>Recommendations to Government for Changes in the Law</b> <b>Recommendations to Government to Change Market Structure</b> <b>Recommendations for Changes to Government Policy</b> <b>Referral to Third Parties</b> <b>No Problems Found</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Duration:</b>	6 months											
<b>Source of idea for study:</b>	It was a requirement by the Slovak Government.											
<b>Outcome (tick relevant columns):</b>			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Reason for study (what were the problems)?</b>	The Office is obliged by the Resolution of the Slovak Government to carry out the analysis of water sector. The Office performed fast and simplified analysis. There were problems in this sector (including competition problems) causing complications in implementation of Cohesion Fund Projects.											
<b>Link to report:</b>												