

MARKET STUDIES INFORMATION STORE

SECTOR

POSTAL SERVICES

UPDATED: MARCH 2020



Jurisdiction	Sweden											
Sector	Postal Services											
Market	Home delivery of goods					Ran	ge of	Possible	Outcomes	1		
End Date	Feb 12, 2018							ıt for	ıtto			
Duration	9 months					liance		ernmer	ernmer	inges to		
Source of idea for	Government commissioned	ment	ent	_		[dmo	ction	Gove	Gove	r Cha	ties	
study	inquiry	orce	cemo	atior	ion	ess (ess A	ins to	ns to Struc	icy	d Par	pun
		n Ení	Enfor	Educ	ducat	Busin	Busin	ndatic the I	ndatic rket	ndatic nt Pol	Thir	ns Fo
		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Outcome (tic	k relevant					V				V		
Reason for st the problems	cudy (what were					monito	_		s. Especiall	y in light o	f	
Link to repor	t:						<u>ket.se/</u>	globalass	ets/publik	ationer/ra	pporter	r/rapp
		http:	ort 2018-1.pdf see also http://www.konkurrensverket.se/globalassets/publikationer/rapporter/rapp ort 2016-6.pdf									

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Jurisdiction: Market:	Australia Australia Post (SOE, monopoly)		Range of Possible Outcomes										
End Date:	Ongoing	ment	ent	_			Action	ns to Changes	ge	or ent	ties		
Duration:	Since 2004	Inforce	Enforcement	Education	Education	siness		ations to for Chan	tions to to Chang ture	dations for Government	Third Parties	Found	
Source of idea for study:	Australian Postal Corporation Act 1989	Competition Enforcement	Consumer Enf	Consumer Ed	Business Educ	Voluntary Business Compliance	Voluntary Business	Recommendations Government for Ch in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Governme Policy	Referral to Th	No Problems l	
Outcome (tick	relevant columns):					$\sqrt{}$							
problems)?	dy (what were the	to sei	he ACCC has a role under the Australian Postal Corporation Act 1989 o assess whether Australia Post is cross-subsidising its non-reserved ervices with revenues from its reserved services.										
Link to report:		https://www.accc.gov.au/regulated-infrastructure/postal- services/postal-services-publications											

Jurisdiction:	Spain											
Market:	Postal Services Regulation						Ran	ge of Possibl	e Outcomes			
End Date:	March, 2011	ment	ant				ction	ges	age -	r ent	ties	
Duration:	1 year	nforce	orceme	Education	cation	siness	Business Action	tions to	tions to o Chang ure	dations for Government	ird Par	Found
Source of idea for study:	Analysis of the impact of the upcoming regulation in the market for postal services	Competition Enforcement	Consumer Enforcement	Consumer Ed	Business Education	Voluntary Business Compliance	Voluntary Bı	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Governmel Policy	Referral to Third Parties	No Problems Found
Outcome (tick	relevant columns):							√	V	V		
Reason for stu problems)?	dy (what were the	 Follow up the implementation of the transposition of the European Directive into a new law regulating the traditional postal sector in Spain and assessing its potential impact on competition. Achieving an optimal regulatory framework for developing competition and adapting the traditional postal operator to the single postal market. 							ion			
Link to report	:	http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sector iales/2011/CNC sector%20postal destacados.pdf										



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Jurisdiction:	Portugal													
Market:	Postal services by the type of client and the type of offered service.		Range of Possible Outcomes											
End Date:	July 2010	ment	ent	c			Action	o	o Be	or ient	rties			
Duration :		Inforce	forcem	ucatio	cation	siness	siness /	tions to	tions to to Chan ture	tions fo	ird Pa	Found		
Source of idea for study:	See side text.	Competition Enforcement	Consumer Enforcement Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found			
Outcome (tick	relevant columns):				$\sqrt{}$			V	V	V				
Reason for stuproblems)?	dy (what were the	in l ser soc 19 ins ind fin	Portroice on to 90s, curin dingtroice dingtroice dinger the properties of the proper	ugal s in be o wou g a s ries.'	and the e comp ld re ucce This mor	identify stablish oleted po equire the ssful corled the Faths before	key conment of stall serimple implementations of the legistration	ssessing the leastraints face of a level playing ctor liberalizatementation of the third liberalizatement of this liberalizatement of the launch this sefull opening of Directive.	d by provider ng field. It was ition process, different polalization procetor enquiry a	rs of alternations understood initiated in the licy measures cess, as in other and to publish	ve post that the he late aimed er netv h its	al ne at vork		
Link to report		·				sion in P								
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								telatorio secto				,		

Jurisdiction:	Colombia												
Market:	Postal Services in Colombia		_				Rang	ge of Possible	e Outcomes				
End Date:	2010	ment	ent	c			Action	o nges	ge	or ent	rties		
Duration:	4 months	Enforce	Education lucation lucation Business Business A Business A dations to tt for Chan tto Chan cture dations fo Governme some service arture lucture some service arture lucture lucture lucture some service lucture luct										
Source of idea for study:	Own initiative	Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties									No Problems Found		
Outcome (tick	relevant columns):	$\sqrt{}$											
Reason for students problems)?	dy (what were the	eco Du pro lib	onor e to ovid eral	my. o a ing izat	Col ui	ombian niversal of the i	law po ndust	ry is one of in 1989, t stal servic ry that pro- n in the sect	here is a s ces. Howe voked an er	single state ver, there	e opei e wa	rator s a	
Link to report:		http://www.sic.gov.co/drupal/masive/datos/estudios%20economicos/ /Documentos%20%20elaborados%20por%20la%20Delegatura%20de %20Protecci%C3%B3n%20de%20la%20Competencia/2010/Postal201 2.pdf											

Jurisdiction:	Croatia												
Market:	Non-reserved postal services and courier services in Croatia		Range of Possible Outcomes										
End Date:		ınt					ion	ss in			Si		
Duration:		rceme	ement	tion	on	SS	ss Action	ns to Change	ns to hange	dations for Government	Partie	nd	
Source of idea for study:	Request by undertakings dealing with long-distance trade to investigate situation in the market.	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business	Recommendations to Government for Changes the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Governmen Policy	Referral to Third Parties	No Problems Found	
Outcome (tick	relevant columns):												
Reason for stu problems)?	dy (what were the	;		arke arke		udy was	cond	lucted to ge	t informatio	on on the st	ructui	re of	
Link to report:													

Jurisdiction:	Estonia											
Market:	Universal postal service						Rang	ge of Possible	e Outcomes			
End Date:	January of 2010	ment	ent	_			Action	ns to Changes	ge	or ent	ties	
Duration:	2 months	Inforce	Enforcement	Education	Education	siness	Business /	tions to	tions to o Chan ure	dations for Government	Third Parties	Found
Source of idea for study:	Public resources	Competition Enforcement	Consumer En	Consumer Enfo	Business Educ	Voluntary Business Compliance	Voluntary Bus	Recommendations Government for Ch in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Governmes Policy	Referral to Th	No Problems
Outcome (tick	relevant columns):							\checkmark				
Reason for stupproblems)?	dy (what were the	co Ec	The VAT exemption for universal postal service provider will provide a competitive advantage. The view of ECA was presented to Ministry of Economic Affairs and Communications and Ministry of Finance with proposal to change the relevant provision of law.									
Link to report:		Not available										

Jurisdiction:	US - FTC											
Market:	Postal Service						Rang	ge of Possible	e Outcomes		*	·
End Date:	January 2008	ment	ent	_			Action	nges in	ge	or ent	rties	
Duration:	1 year	Enforce	forcem	Education	cation	siness	siness /	tions to	tions to to Chang ture	dations for Government	Third Parties	Found
Source of idea for study:	Congress	Competition Enforcement	Consumer Enforcement	Consumer Ed	Business Education	Voluntary Business Compliance	Voluntary Business	Recommendations to Government for Changes the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Governmel Policy	Referral to Th	No Problems
Outcome (tick	relevant columns):							V				
Reason for stu problems)?	dy (what were the	rel	This was a Congressionally mandated study that examines the economic effects of relevant laws governing the U.S postal service and its private competitors, and it offers recommendations to enhance competition.									
Link to report:		https://www.ftc.gov/reports/accounting-laws-apply-differently-united-states- postal-service-its-private-competitors										



Jurisdiction:	Poland											
Market:	Postal Services				•		Rang	ge of Possibl	e Outcomes			_
End Date:	2007	ment	ent	_			Action	ns to Changes	to	for nent	Parties	
Duration:		Enforcement	Enforcement	Education	Education	Business e	Business	ations t for Cha		dations for Government	Third Pa	Found
Source of idea for study:		Competition	Consumer En	Consumer Ec	Business Edu	Voluntary Bu Compliance	Voluntary Bu	Recommendatio Government for in the Law	Recommendations Government to Cha Market Structure	Recommendations Changes to Governi Policy	Referral to Tl	No Problems
Outcome (tick	relevant columns):											$\sqrt{}$
Reason for stuproblems)?	dy (what were the	An	An ongoing liberalisation process.									
Link to report:												