



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

MARKET STUDIES INFORMATION STORE

SECTOR

CONSTRUCTION

UPDATED: MARCH 2020

Information Store

Jurisdiction:	Brazil											
Sector:	Construction											
Market:	Cements	Range of Possible Outcomes										
End Date:	2019											
Duration:												
Source of idea for study:	Own initiative	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study provides a broad overview of the cements market in Brazil and CADE's rationality when evaluating and deciding on cases involving the sector, including methodologies generally adopted by CADE's Tribunal.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/CadernodoCadeMercadodeCimento.pdf											
Remarks (if any):												

Information Store

Jurisdiction:	Brazil											
Sector:	Construction											
Market:	Gravel market	Range of Possible Outcomes										
End Date:	2019											
Duration:												
Source of idea for study:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study present an ex-post evaluation concerning CADE's decision against the gravels cartel that occurred in several Brazilian states.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/DocumentodeTrabalho_CarteldeBritas.pdf											
Remarks (if any):												

Information Store

Jurisdiction:	Hong Kong											
Sector:	Construction and renovation											
Market:	Building maintenance and renovation	Range of Possible Outcomes										
End Date:	May 2016											
Duration:	1 Year	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:	Engagement with the public											
Outcome: (check all relevant boxes)		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	<p>The market for residential building renovation and maintenance is an important market for the people of Hong Kong. Building renovation and maintenance costs are a major source of expense for ordinary home owners. A wide variety of sources have expressed deep concern that there is widespread collusive activity in tenders for renovation and maintenance projects to the detriment of home owners.</p> <p>In view of these concerns, and to enable the Competition Commission to understand how this market operates so as to inform its future enforcement and advocacy efforts, the Commission undertook a study of the market for residential building renovation and maintenance since the spring of 2015. Specifically, the Commission applied screening techniques to analyse the tender records of past actual renovation and maintenance projects in private buildings subsidised under the Operation Building Bright scheme, a government subsidy scheme launched in 2009.</p> <p>On the overall, based on the results of the Commission’s screening analyses, it cannot be excluded that there may have been bid-manipulation in some tenders for residential building renovation and maintenance contracts in Hong Kong.</p>											
Link to report:	Full report: https://www.compcomm.hk/en/media/reports_publications/files/Report_on_market_study.pdf											

**Remarks
(if any):**

The Commission does not have any compulsory information gathering powers in conducting market studies unlike in the case of investigations of possible contraventions of the Competition Ordinance.

Also, this market study relates to activities that occurred before the full commencement of the Competition Ordinance. Thus, the conduct studied would not likely constitute a contravention of the competition rules because they were not yet in force.

Information Store

Construction

Jurisdiction:	Brazil										
Market:	Inputs for cement production (pozzolana, clinker, limestone, among others)	Range of Possible Outcomes									
End Date:	2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found									
Duration:	2 years										
Source of idea for study:	Own initiative										
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	<p>In order to inform the merger case 08012.008947/2008-05, Commissioner Carlos Emmanuel Joppert Ragazzo demanded the Economic Studies Department to analyze how vertical integrations in the cement sector could affect competitive environment. Taking into account an investigated cartel in the cement sector (Administrative Proceeding nº 08012.011142/2006-79) and some other administrative cases related specifically to inputs for cement production (08012.012207/2011-61; 08012.000429/2007-54; 08012.010208/2005-22), CADE's Economic Studies Department published a broader study to understand how inputs for cement production impact cement sector.</p>										
Link to report:	http://www.cade.gov.br/upload/Documento%20de%20Trabalho%20DE%20002-2015.pdf										

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Jurisdiction:	Sweden	Range of Possible Outcomes									
Market:	Land development, planning and housing construction										
End Date:	June 2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found									
Duration:	8 months										
Source of idea for study:	Own initiative										
Outcome (tick relevant columns):			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	To look at ways to increase competition in the construction market to encourage greater building of housing. In particular, to find out why there is a lack of building land in Sweden and what importance land ownership has in this matter. The planning situation was also examined, as was the municipalities' own assessment regarding the expectations and the possibilities of increasing housing construction. This report was launched in conjunction with other reports into housing market.										
Link to report:	http://www.konkurrensverket.se/globalassets/publikationer/rapporter/rapport_2015-4.pdf (in Swedish with English summary)										

Jurisdiction:	Sweden	Range of Possible Outcomes									
Market:	Housing construction										
End Date:	June 2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found									
Duration:	12 months										
Source of idea for study:	Own initiative										
Outcome (tick relevant columns):			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	To follow up on a previous report from 2006 which had looked at construction of apartment buildings in 2002 and 2003. This report looked at the four-year period between 2009-2012. The report is based on a survey by the office for statistics, Statistics Sweden. The report seeks to look at competition conditions in the market for construction of apartments. This report was published in conjunction with other reports on housing construction.										
Link to report:	http://www.konkurrensverket.se/globalassets/publikationer/rapporter/rapport_2015-4.pdf (in Swedish with English summary)										

Information Store

Jurisdiction:	Sweden	Range of Possible Outcomes										
Market:	Housing construction – public procurement of housing projects											
End Date:	May 2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	12 months											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	To present an overview of public housing companies' public procurement of housing construction projects. The report describes competition between tenderers in the studied procurements, identifies award criteria, and also makes suggestions regarding how competition in public procurement of housing construction projects can be improved in the future. The report was published in conjunction with other studies into competition conditions for housing construction – see above.											
Link to report:	http://www.konkurrensverket.se/globalassets/publikationer/rapporter/rapport_2015-2.pdf (in Swedish with English summary)											

Jurisdiction:	Poland	Range of Possible Outcomes										
Market:	Copper plumbing tubes											
End Date:	January 2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Duration:	10 months											
Source of idea for study:	In-house work											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reason for study (what were the problems)?	The market study was conducted to get information on the structure of the market.											
Link to report:												

Information Store

Jurisdiction:	Poland										
Market:	Developers market study	Range of Possible Outcomes									
End Date:	April 2014	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	14 months										
Source of idea for study:											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	<p>The Polish Act on the protection of the rights of purchasers of flats or single-family houses entered into force in 2012. Its main objective was to reduce the risk borne by consumers when purchasing a house or a flat on the primary market. After two years of the act's existence, UOKiK conducted a market study the main purpose of which was to assess the impact of the new regulation on the market. Nearly 1,000 entities - developers, housing co-operatives and banks - were asked to provide their assessment of the regulations in force, the impact thereof on their business activity, as well as their opinion on the need for and the scope of potential modifications to the Act. Information gathered during the market study was used to prepare the "Draft information of the Council of Ministers for Parliament concerning implications of the Act's implementation, with proposed amendments".</p>										
Link to report:	http://www.uokik.gov.pl/download.php?plik=14879										

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Jurisdiction:	Sweden	Range of Possible Outcomes										
Market:	Housing construction											
End Date:	December 2013	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	12 months											
Source of idea for study:	Part of government commissioned report into competition conditions in Sweden in key focus areas. Topics for study were selected by the SCA.											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	There is a shortage of new housing in Sweden. The shortage is most prominent in and around the major cities, in fast growing areas and university towns. This shortage has generated an excess demand, which in turn causes high and rising property prices. Moreover, many sectors of the market are characterised by weak competition. Four major construction companies dominate the market and the way in which the market functions today tends to disadvantage small and medium sized firms.											
Link to report:	http://www.konkurrensverket.se/globalassets/publikationer/rapporter/rapport_2013-10_summary.pdf (English summary of report and recommendations)											

Jurisdiction:	Spain	Range of Possible Outcomes										
Market:	Land Market											
End Date:	September, 2013	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	1 year											
Source of idea for study:	Supply side rigidities in the land market generated by land use regulation and its impact on land and housing pricing.											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	<ul style="list-style-type: none"> • Properly functioning land markets are essential for ensuring an efficient and competitive functioning of other sectors of the economy. • The presence of market failures justifies public intervention. However, that intervention can have negative effects, such as more rigid land supply than in other countries, or problems in the planning intervention and/or its later implementation (i.e. complexity, discretionarily and inconsistency of land use planning intervention, as well as, high transactions costs and rigidity of the urban planning process in the implementation phase). 											
Link to report:	http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2013/CNC_Mercado%20del%20suelo.pdf											

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Jurisdiction:	Poland	Range of Possible Outcomes									
Market:	Structural steel										
End Date:	February 2013	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Duration:	1 year										
Source of idea for study:	In-house work										
Outcome (tick relevant columns):											
Reason for study (what were the problems)?	The market study was conducted to gain information on the structure of the market.										
Link to report:											

Jurisdiction:	Colombia	Range of Possible Outcomes									
Market:	Construction in Colombia										
End Date:	2012	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	4 months										
Source of idea for study:	Own initiative										
Outcome (tick relevant columns):											
Reason for study (what were the problems)?	Due to worries on the existence of a housing bubble, the aim of the study was to get a deeper knowledge on the functioning and structure of the market, the relationship between prices and costs and the causes of the abrupt changes in housing prices.										
Link to report:	http://www.sic.gov.co/drupal/masive/datos/estudios%20economicos/Documentos%20%20elaborados%20por%20la%20Delegatura%20de%20Protecci%C3%B3n%20de%20la%20Competencia/2012/Construccion.pdf										

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Jurisdiction:	Panama										
Market:	Cement	Range of Possible Outcomes									
End Date:	October 2012	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	January 2010 - March 2012										
Source of idea for study:	Own initiative.										
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	Define the relevant market for the purposes of the defense of competition, assess the level of existing concentration and review its structure.										
Link to report:	http://www.acodeco.gob.pa/acodeco/view.php?arbol=1&sec=17&pagina=0										

Jurisdiction:	Spain											
Market:	Elevators' maintenance	Range of Possible Outcomes										
End Date:	September, 2011	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	1 year											
Source of idea for study:	Lack of dynamism, high concentration and potential anti-competitive contractual practices.											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	<ul style="list-style-type: none"> Highly concentrated supply side. Long term agreements operation and maintenance (mostly conducted by the installation company). Reduced switching in the demand side. Strong information asymmetry users and operators/service providers. 											
Link to report:	http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/Informe%20mantenimiento%20ascensores ESP.pdf											

Information Store

Jurisdiction:	Poland	Range of Possible Outcomes									
Market:	Bars for concrete reinforcement										
End Date:	December 2010	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	10 months										
Source of idea for study:	In-house work										
Outcome (tick relevant columns):											
Reason for study (what were the problems)?	The market study was conducted to study competition on the market.										
Link to report:											

Jurisdiction:	Poland	Range of Possible Outcomes									
Market:	Roof Covering										
End Date:	2009	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	18 months										
Source of idea for study:	Significant price fluctuations in the past years										
Outcome (tick relevant columns):											
Reason for study (what were the problems)?	UOKiK's Department of Competition Protection asked for a detailed market analysis.										
Link to report:											

Information Store

Jurisdiction:	Poland											
Market:	Wall building materials	Range of Possible Outcomes										
End Date:	January 2009	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:	18 months											
Source of idea for study:												
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reason for study (what were the problems)?	UOKiK's Department of Competition Protection asked for a detailed market analysis along with a definition of the relevant product and geographic markets.											
Link to report:												

Jurisdiction:	Honduras											
Market:	Iron Bars	Range of Possible Outcomes										
End Date:	August 2008	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:	7 months											
Source of idea for study:	Internal											
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reason for study (what were the problems)?	Importance of sector to the construction industry, a major sector of the economy, and lack of local production.											
Link to report:												

Information Store

Jurisdiction:	Poland	Range of Possible Outcomes										
Market:	Production and Distribution of Chipboards											
End Date:	2008	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:												
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reason for study (what were the problems)?	UOKiK's earlier antitrust proceeding.											
Link to report:												

Jurisdiction:	Honduras	Range of Possible Outcomes										
Market:	Cement											
End Date:	July 2008	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:	8 months											
Source of idea for study:	Internal											
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reason for study (what were the problems)?	A trend of high prices, a duopoly structure market and possible collusion											
Link to report:												

Information Store

Jurisdiction:	Pakistan	Range of Possible Outcomes									
Market:	Cement										
End Date:	June 2008	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found									
Duration:	06 months										
Source of idea for study:	Own initiative and complaints from users.										
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	Price hike and to look into the possibility of a cartel.										
Link to report:	http://cc.gov.pk/images/Downloads/enquiry_reports/Research_Cement_Report-new.pdf										

Jurisdiction:	Poland	Range of Possible Outcomes									
Market:	Sales of Lime										
End Date:	2007	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found									
Duration:											
Source of idea for study:											
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	An earlier market study concerning cement market.										
Link to report:											

Information Store

Jurisdiction:	Spain											
Market:	Cement sector	Range of Possible Outcomes										
End Date:	March 2006	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:	Own initiative <u>Study:</u> Entry Barriers in the Cement Sector											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	The construction sector is prone to cartel activity One of the other main problems identified was import restrictions.											
Link to report:	http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2006/8.pdf											

Jurisdiction:	Zambia											
Market:	Cement	Range of Possible Outcomes										
End Date:	2005	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:	Excessive pricing											
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	High cement prices in the country prompted the study.											
Link to report:												

Information Store

Jurisdiction:	Colombia												
Market:	Production of Bricks	Range of Possible Outcomes											
End Date:	2005	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found											
Duration:	4 months												
Source of idea for study:	Own initiative												
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reason for study (what were the problems)?	<p>The production of bricks is considered to be particularly important to the construction industry. The purpose of the study was to gain general understanding of the whole production process of bricks and to obtain general knowledge of the sector and the market.</p>												
Link to report:													