



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

MARKET STUDIES INFORMATION STORE

JURISDICTION

**BRAZIL – CADE (Conselho Administrativo de Defesa Econômica –
Administrative Council for Economic Defense)**

UPDATED: MARCH 2020



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

Information Store

Jurisdiction: Brazil

Administrative Council for Economic Defense

Sector:	Financial											
Market:	Payment Instruments Market	Range of Possible Outcomes										
End Date:												
Duration:												
Source of idea for study:	Own initiative	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The payment card industry has significantly increased its presence in Brazil due to convenience and safety concerns, but also interventions in the market followed by larger competitiveness among market participants. In face of the changes that the Brazilian Payments System went through over the last years, it was necessary to produce more studies in this area and conduct research regarding the potential competition concerns that might arise.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/Cadernodeinstrumentosdepagamento_27nov2019.pdf											
Remarks (if any):												

Information Store

Sector:	Competition policy											
Market:	cross sectional – focus on digital economy	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:	Discussions in the scope of the BRICS working group on digital economy.											
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study aims at better understanding and examining how antitrust toolkit and competition policy are being used to deal with the challenges imposed by the digital economy, in the context of BRICS, thus, enhancing future cooperation.											
Link to report:	http://www.cade.gov.br/acesso-a-informacao/publicacoes-institucionais/brics_report.pdf											
Remarks (if any):												



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Sector:	Construction											
Market:	Cements	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:	Own initiative											
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study provides a broad overview of the cements market in Brazil and CADE's rationality when evaluating and deciding on cases involving the sector, including methodologies generally adopted by CADE's Tribunal.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/CadernodoCadeMercadodeCimento.pdf											
Remarks (if any):												



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Information Store

Sector:	Procurement auctions											
Market:	Implantable cardiac devices market	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:	Own initiative											
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	<p>In 2015, a supposed bid-rigging cartel that operated in the Brazilian implantable cardiac devices market was announced and public authorities began to investigate it. This paper evaluates if there is systematic correlation between the bids that are placed by competitors in the sealed phase of procurement auctions, which is a situation that may suggest coordinated and fraudulent behavior. By applying Moran's I statistic to the residuals of controlled bid regressions and using a novel and public database, the paper shows that the bids that were placed by the investigated companies have positive and statistically significant autocorrelation.</p>											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/Documentodetrabalho_Bidd_Rigging_Final.pdf											
Remarks (if any):												

Information Store

Sector:	Oil sector											
Market:	Fuel resale market	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:	Own initiative											
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The fuel resale market has been subject of investigations concerning potential anticompetitive practices in several jurisdictions. In Brazil, CADE concluded an investigation in 2016 concerning a cartel between gas stations in Distrito Federal. The paper presents an ex-post evaluation on the benefits resulted from CADE's decision against the cartel in the fuel resale market in Distrito Federal. It applies the OECD methodology on assessing the impact of enforcement decisions (2014) and ex-post evaluation of competition agencies enforcement decisions (2016).											
Link to report:	http://www.cade.gov.br/acesso-a-informacao/publicacoes-institucionais/publicacoes-dee/Documentodetrabalho042019Mensurandoosbenefciosdecombateacartis_ocasodocarteldecumbustveisnoDistritoFederal.pdf											
Remarks (if any):												

Information Store

Sector:	Food supply											
Market:	Frozen foods	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study presents an ex-post evaluation of the merger between Sadia and Perdigão in the frozen foods market approved by CADE in 2011, which resulted in the BRF Brasil Foods S/A. The document applied the methodology "Differences in Differences".											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/DocumentodeTrabalho_AvaliaoexpostdeatodeconcentraoocasoSadiaPerdigo.pdf											
Remarks (if any):												

Information Store

Sector:	Competition Policy											
Market:	Cross-Sectional	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	There is a growing number of investigations and several requests from the Brazilian industry concerning the imposition of antidumping measures in recent years. It was necessary to evaluate the potential of unfair competition and economic harm. The study investigates the relation between competition and antidumping measures adopted in the Brazilian industry.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/Documentodetrabalho022019.pdf											
Remarks (if any):												

Information Store

Sector:	Construction											
Market:	Gravel market	Range of Possible Outcomes										
End Date:	2019											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study present an ex-post evaluation concerning CADE's decision against the gravels cartel that occurred in several Brazilian states.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/DocumentodeTrabalho_CarteldeBritas.pdf											
Remarks (if any):												



ADVOCACY WORKING GROUP
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Sector:	Shipping											
Market:	Container shipping market	Range of Possible Outcomes										
End Date:	2018											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study was inspired by recent discussions regarding associative contracts between container shipping companies. It evaluates traditional procedures that result in market concentration in the container shipping market (mergers and acquisitions, ownerships and joint ventures) aiming at clearly understanding the main competitive behaviors overserved in the market.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/caderno-mercado-de-transporte-maritimo-de-conteineres-versao-final.pdf											
Remarks (if any):												

Information Store

Sector:	Supplementary Health											
Market:	Health care, hospital and diagnostic services	Range of Possible Outcomes										
End Date:	2018											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The constant growth and structural changes that the supplementary health sector has undergone over recent years in Brazil and its social and economic relevance. Until 2017, CADE analyzed 155 mergers involving companies in the sector. CADE observed a phenomenon of market concentration and verticalization related to market failures and high entry costs due to regulatory and technological requirements. The study presents CADE's jurisprudence and the different aspects of the merger analysis concerning the market of supplementary health and its productive chain.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/cadernos-do-cade-atos-de-concentracao-nos-mercados-de-planos-de-saude-hospitais-e-medicina-diagnostics.pdf											
Remarks (if any):												

Information Store

Sector:	Oil Sector											
Market:	Fuel resale market	Range of Possible Outcomes										
End Date:	2018											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study presents an ex-post evaluation concerning the cartel in the fuel resale market in the Brazilian south region.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/documento-de-trabalho-002-2018-avaliacao-de-politica-de-concorrencia.pdf											
Remarks (if any):												

Information Store

Sector:	Transport											
Market:	Taxi and paid rides	Range of Possible Outcomes										
End Date:	2018											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study evaluates the competition impacts of Uber entry in the market of taxi and paid rides in 590 Brazilian municipalities encompassing the period of 2014 to 2016.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/dee-publicacoes-anexos/documento-de-trabalho-001-2018-uber.pdf											
Remarks (if any):												

Information Store

Sector:	Oil											
Market:	Fuel Resale market	Range of Possible Outcomes										
End Date:	2018											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	<p>The study encompassed nine measures, including recommendations to regulatory agency and stakeholders, aiming at fostering competition and innovation in the oil sector. It understands that in addition to the combat of anticompetitive practices in the sector, some regulatory changes and the design of market structure would contribute for enhancing competition.</p>											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/contribuicoes-do-cade/contribuicoes-do-cade_medidas-28maio2018-final.pdf											
Remarks (if any):												



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

Information Store

Sector:	Air Transport											
Market:	Civil Aviation	Range of Possible Outcomes										
End Date:	2018											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:	Own initiative											
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study subsidized government discussions regarding the opening of the air transport sector to foreign investment. CADE jointly with the Federal Prosecution Service and the National Secretariat for Consumers submitted a note to the National Civil Aviation Agency of Brazil encompassing recommendations to foster competition in the sector.											
Link to report:	N/A											
Remarks (if any):												

Information Store

Sector:	Transport											
Market:	Air travel market	Range of Possible Outcomes										
End Date:	2017											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The report provides a broad overview of the air transportation markets in Brazil, ranging from cargo to passenger transportation. Mergers and conducts in the sector are discussed in order to provide decision-makers and public officers with an historical analysis (in a case-oriented perspective) of the antitrust evolution of the sector.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/publicacoes-dee/Mercado_de_transporte_aereo_de_passageiros_e_cargas.pdf											
Remarks (if any):												

Information Store

Sector:	Transport											
Market:	Port services	Range of Possible Outcomes										
End Date:	2017											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study covers port services markets and presents an overview of the port sector in the Brazilian economy. It addresses relevant aspects of sectoral regulation and describes CADE's analysis and decisions in cases concerning mergers anticompetitive conducts in these markets.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/dee-publicacoes-anexos/CadernosdoCadePortos26092017.pdf											
Remarks (if any):												



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

Information Store

Sector:	Research and development											
Market:	Cross-Sectional	Range of Possible Outcomes										
End Date:	2017											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study addresses the phenomenon of cooperation between companies for innovation and for joint research and development (R&D).											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/dee-publicacoes-anexos/documento-de-trabalho-003-2017-cooperacao-para-inovacao-o-papel-do-antitruste-e-dads-politicas-publicas-em-diferentes-paises.pdf											
Remarks (if any):												

Information Store

Sector:	Competition Policy											
Market:	Cross-Sectional	Range of Possible Outcomes										
End Date:	2017											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study presents a discussion on the adoption of competition indicators to compare market power between sectors of the manufacturing industry.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/dee-publicacoes-anexos/documento-de-trabalho-02-2017											
Remarks (if any):												



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

Information Store

Sector:	Foreign Trade Policy											
Market:	Cross-Sectional	Range of Possible Outcomes										
End Date:	2017											
Duration:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Source of idea for study:												
Outcome: (check all relevant boxes)		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the underlying problems?):	The study evaluates the impact of anti-dumping measures on the productivity and profitability of firms benefiting from such measures.											
Link to report:	http://www.cade.gov.br/aceso-a-informacao/publicacoes-institucionais/dee-publicacoes-anexos/documento-de-trabalho-antidumping-e-concorrenca-no-brasil.pdf											
Remarks (if any):												

Information Store

Brazil – CADE (Conselho Administrativo de Defesa Econômica - Administrative Council for Economic Defense)

Sector:	Other- Retail Market											
Market:	Wholesale distribution market	Range of Possible Outcomes										
End Date:		Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:	Ongoing											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reason for study (what were the problems)?	This market analysis examines information about the retail sector, emphasizing specifically the competitive pressures on the retail market.											
Link to report:	Not available											

Sector:	Pharmaceuticals											
Market:	Retail sector in pharmaceutical sector	Range of Possible Outcomes										
End Date:	Ongoing	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:	Ongoing											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reason for study (what were the problems)?	The study gathers information about the pharmaceutical sector, focusing especially on the competitive pressures of the retail market.											
Link to report:	Not available yet.											

Brazil – CADE (Conselho Administrativo de Defesa Econômica - Administrative Council for Economic Defense)

Information Store

Sector:	Transport												
Market:	Taxi and paid rides	Range of Possible Outcomes											
End Date:	2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found											
Duration:	1 month												
Source of idea for study:	Own initiative												
Outcome (tick relevant columns):			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	This analysis focus on the impact of Uber's entrance in the market.												
Link to report:	http://www.cade.gov.br/upload/Rivalidade%20ap%C3%B3s%20entrada%20-%20o%20impacto%20imediato%20do%20aplicativo%20Uber%20sobre%20as%20corridas%20de%20t%C3%A1xi.pdf												

Sector:	Transport												
Market:	Taxi and paid rides	Range of Possible Outcomes											
End Date:	2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found											
Duration:	1 month												
Source of idea for study:	Own initiative												
Outcome (tick relevant columns):			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	This work is an effort of the Department of Economic Studies of CADE (DEE / CADE) to deepen the authority understanding about the individual transport of passengers market, specifically for taxis and paid rides applications.												
Link to report:	http://www.cade.gov.br/upload/O%20Mercado%20de%20Transporte%20Individual%20de%20Passageiros.pdf												

Information Store

Sector:	Construction	Range of Possible Outcomes										
Market:	Inputs for cement production (pozzolana, clinker, limestone, among others)											
End Date:	2015	Competition Enforcement <input type="checkbox"/>	Consumer Enforcement <input type="checkbox"/>	Consumer Education <input type="checkbox"/>	Business Education <input type="checkbox"/>	Voluntary Business Compliance <input type="checkbox"/>	Voluntary Business Action <input type="checkbox"/>	Recommendations to Government for Changes in the Law <input type="checkbox"/>	Recommendations to Government to Change Market Structure <input type="checkbox"/>	Recommendations for Changes to Government Policy <input type="checkbox"/>	Referral to Third Parties <input type="checkbox"/>	No Problems Found <input type="checkbox"/>
Duration:	2 years											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	<p>In order to inform the merger case 08012.008947/2008-05, Commissioner Carlos Emmanuel Joppert Ragazzo demanded the Economic Studies Department to analyze how vertical integrations in the cement sector could affect competitive environment. Taking into account an investigated cartel in the cement sector (Administrative Proceeding nº 08012.011142/2006-79) and some other administrative cases related specifically to inputs for cement production (08012.012207/2011-61; 08012.000429/2007-54; 08012.010208/2005-22), CADE's Economic Studies Department published a broader study to understand how inputs for cement production impact cement sector.</p>											
Link to report:	http://www.cade.gov.br/upload/Documento%20de%20Trabalho%20DEE%20002-2015.pdf											

Information Store

Sector:	Health											
Market:	Collective bargaining involving medical services	Range of Possible Outcomes										
End Date:	2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	6 months											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	This published analysis consolidated, systematized and disseminated CADE's jurisprudence on collective bargaining involving medical services.											
Link to report:	http://www.cade.gov.br/upload/Cadernos%20do%20Cade%20%E2%80%93%20Mercado%20de%20Sa%C3%BAde%20Suplementar%20Conduas%20%E2%80%93%202015.pdf											

Sector:	Fuel											
Market:	Retail automotive fuels	Range of Possible Outcomes										
End Date:	2014	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	6 months											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	This published market study consolidated, systematized and disseminated CADE's jurisprudence on the "retail automotive fuels" industry.											
Link to report:	http://www.cade.gov.br/upload/Cadernos%20do%20Cade%20-%20Varejo%20de%20Gasolina.pdf											

Information Store

Sector:	Financial Services											
Market:	Bank sector	Range of Possible Outcomes										
End Date:	2013	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	Not specified											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	This contribution focused on the Drawback Rule and Origin Regime of Mercosur, in order to measure the impacts of such regimes in the national competition policy and its engagement in the regional context. (DEE, Nota Técnica 003/2013/DEE, 2013).											
Link to report:	Not available											

Sector:	Other -- Food industry											
Market:	Meat market	Range of Possible Outcomes										
End Date:	2012	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	Not specified											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	The analysis examined and measured the concentration in the Brazilian meat market (DEE, Nota Técnica 001/2012/DEE, 2012)											
Link to report:	Not available											

Information Store

Sector:	Financial Services	Range of Possible Outcomes										
Market:	Bank sector											
End Date:	2010	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found										
Duration:	Not specified											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	The study examined the impact of public banks in the competitive financial environment. (DEE, Nota Técnica 004/2010/DEE, referente a estudo sobre impacto de bancos públicos no ambiente competitivo, 2010)											
Link to report:	Not available											

Sector:	Competition Policy	Range of Possible Outcomes										
Market:	Conduct: are “abusive prices” an autonomous conduct?											
End Date:	2010	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found										
Duration:	Not specified											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	The study analyzed whether “abusive pricing” could be investigated and condemned as an autonomous conduct. (DEE, Nota Técnica 002/2010/DEE, referente a estudo sobre questões teóricas de preço abusivo, 2010)											
Link to report:	Not available											