



**ADVOCACY WORKING GROUP**  
**MARKET STUDIES PROJECT**

**MARKET STUDIES INFORMATION STORE**

**JURISDICTION:**

**Spain – Spanish Commission for Markets and Competition**

**UPDATED: DECEMBER 2015**

## Information Store

**Spain- Spanish Commission for Markets and Competition**

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| <b>Sector:</b>                                    | <b>Pharmaceuticals</b>   |  |   |   |   |  |  |  |  |  |  |  |
| <b>Market:</b>                                    | <b>Retail Distribution of Medicines</b>  | <b>Range of Possible Outcomes</b>                          |   |   |   |  |  |  |  |  |  |  |
| <b>End Date:</b>                                  | October, 2015  | <b>Competition Enforcement</b><br><input type="checkbox"/> | <b>Consumer Enforcement</b><br><input type="checkbox"/> | <b>Consumer Education</b><br><input type="checkbox"/> | <b>Business Education</b><br><input type="checkbox"/> | <b>Voluntary Business Compliance</b><br><input type="checkbox"/> | <b>Voluntary Business Action</b><br><input type="checkbox"/> | <b>Recommendations to Government for Changes in the Law</b><br><input checked="" type="checkbox"/> | <b>Recommendations to Government to Change Market Structure</b><br><input checked="" type="checkbox"/> | <b>Recommendations for Changes to Government Policy</b><br><input checked="" type="checkbox"/> | <b>Referral to Third Parties</b><br><input type="checkbox"/> | <b>No Problems Found</b><br><input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year   |  |   |   |   |  |  |  |  |  |  |  |
| <b>Source of idea for study:</b>                  | Own initiative, competition concerns in the market.  |  |   |   |   |  |  |  |  |  |  |  |
| <b>Outcome (tick relevant columns):</b>           |  |  |   |   |   |  |  |  |  |  |  |  |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• The current regulation imposes restrictions on access, property and the activity of retail distribution of medicines.</li> <li>• These restrictions might have a negative impact on competition, harm consumers and raise the cost of supplying the public health sector.</li> <li>• The market access model adopted in most of the Autonomous Communities could be limiting the opening of pharmacies and impeding effective competition.</li> </ul> |  |   |   |   |  |  |  |  |  |  |  |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2015/20151021_%20E_CNMC_003_15_Farmacia_FINAL.pdf">http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2015/20151021_%20E_CNMC_003_15_Farmacia_FINAL.pdf</a>  |  |   |   |   |  |  |  |  |  |  |  |

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| <b>Sector:</b>                                    | <b>Fuel</b>  | <b>Range of Possible Outcomes</b>                          |   |   |  |   |   |  |  |  |  |  |
| <b>Market:</b>                                    | <b>Wholesale Market for Road Fuels</b>   |  |   |   |  |   |   |  |  |  |  |  |
| <b>End Date:</b>                                  | July, 2015   | <b>Competition Enforcement</b><br><input type="checkbox"/> | <b>Consumer Enforcement</b><br><input type="checkbox"/> | <b>Consumer Education</b><br><input type="checkbox"/> | <b>Business Education</b><br><input checked="" type="checkbox"/> | <b>Voluntary Business Compliance</b><br><input checked="" type="checkbox"/> | <b>Voluntary Business Action</b><br><input checked="" type="checkbox"/> | <b>Recommendations to Government for Changes in the Law</b><br><input checked="" type="checkbox"/> | <b>Recommendations to Government to Change Market Structure</b><br><input checked="" type="checkbox"/> | <b>Recommendations for Changes to Government Policy</b><br><input checked="" type="checkbox"/> | <b>Referral to Third Parties</b><br><input type="checkbox"/> | <b>No Problems Found</b><br><input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year   |  |   |   |  |   |   |  |  |  |  |  |
| <b>Source of idea for study:</b>                  | Follow up on the 2012 study on the Spanish road fuels market, with an emphasis in the wholesale market.  |  |   |   |  |   |   |  |  |  |  |  |
| <b>Outcome (tick relevant columns):</b>           |  |  |   |   |  |   |   |  |  |  |  |  |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Persistence of numerous barriers to entry and expansion of new entrants which limits the effective competition and results in high prices.</li> <li>• High concentration and vertical integration throughout the value chain.</li> <li>• Indications that imports do not generate a significant competitive constraint.</li> <li>• The presence of operators with refining capacity in the Hydrocarbon Logistics Company (CLH) could hinder competition. Also tariffs might not be at a competitive level.</li> <li>• The costs of maintaining the minimum security stocks supported by wholesale operators could constitute an additional barrier to entry and expansion.</li> </ul> |  |   |   |  |   |   |  |  |  |  |  |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/cnmc/ECNMC002%20Study%20of%20the%20Wholesale%20Automotive%20Fuel%20Market%20in%20Spain.pdf">http://www.cnmc.es/Portals/0/Ficheros/cnmc/ECNMC002%20Study%20of%20the%20Wholesale%20Automotive%20Fuel%20Market%20in%20Spain.pdf</a>  |  |   |   |  |   |   |  |  |  |  |  |

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| <b>Sector:</b>                                    | <b>Energy</b>   | <b>Range of Possible Outcomes</b> |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Market:</b>                                    | <b>Natural gas supply installation periodic inspection service</b>  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>End Date:</b>                                  | March, 2015   |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Duration:</b>                                  | 1 year  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Source of idea for study:</b>                  | A clear potential to improve the current periodic inspection system was found (both in terms of more efficient pricing and a more flexible service for users).  | <b>Competition Enforcement</b>    | <b>Consumer Enforcement</b> | <b>Consumer Education</b> | <b>Business Education</b> | <b>Voluntary Business Compliance</b> | <b>Voluntary Business Action</b>    | <b>Recommendations to Government for Changes in the Law</b> | <b>Recommendations to Government to Change Market Structure</b> | <b>Recommendations for Changes to Government Policy</b> | <b>Referral to Third Parties</b> | <b>No Problems Found</b> |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>          | <input type="checkbox"/>    | <input type="checkbox"/>  | <input type="checkbox"/>  | <input type="checkbox"/>             | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                         | <input checked="" type="checkbox"/>                             | <input type="checkbox"/>                                | <input type="checkbox"/>         |                          |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• To analyse the current regulation in order to make a series of recommendations, so that the mechanism for periodic inspections of natural gas supply installations achieve maximum economic efficiency and meets its goals for installation safety. The introduction of competitive pressure into the market could improve the conditions of the inspection service for consumers.</li> <li>• Existence of asymmetric information between the consumer and the professional.</li> <li>• Economic externalities related to the safety of the facilities must be internalized in any new model.</li> </ul> |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2015/20150327_E_CNMC_001_15%20%20Estudio%20Inspecciones%20de%20gas.pdf">http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2015/20150327_E_CNMC_001_15%20%20Estudio%20Inspecciones%20de%20gas.pdf</a>   |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |

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| <b>Sector:</b>                                    | <b>Transport</b>   |  |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Airport Sector</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | July, 2014   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  |  |  |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | The recent partial privatization of AENA, the public corporation that owns the vast majority of Spanish airports.  |  |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Over-capacity of the airports, which is perceived as a barrier to entry in the market, along with other economic and technical barriers.</li> <li>• The sector suffers from inefficient centralized decisions on fares and a lack of development of commercial revenues.</li> <li>• Liberalization strategy should allow the entrance of private capital. Also, dividing the airport system in asymmetric, non-regional lots should be analyzed.</li> </ul> |  |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2014/140703_E_CNMC_0002_14_Estudio_aeroportuario_integrado.pdf">http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2014/140703 E CNMC 0002_14 Estudio aeroportuario integrado.pdf</a>  |  |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | Other  |                                   |                          |                          |                          |                               |                                     |  |  |  |                           |                   |
| <b>Market:</b>                                    | Technical Vehicle Inspection Services  | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                                     |  |  |  |                           |                   |
| <b>End Date:</b>                                  | June, 2014   |                                   |                          |                          |                          |                               |                                     |  |  |  |                           |                   |
| <b>Duration:</b>                                  | 1 year   |                                   |                          |                          |                          |                               |                                     |  |  |  |                           |                   |
| <b>Source of idea for study:</b>                  | The Competition Authority carried out an analysis of the state of this market in 2004, noting a number of competition issues. Ten years later it seemed appropriate to re-assess the situation of the market.  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action           | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                  | <input checked="" type="checkbox"/>                      | <input type="checkbox"/>                         | <input type="checkbox"/>  |                   |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• The technical vehicle inspection (TVI) service is an economic activity forming part of the industrial quality and safety verification and assurance system.</li> <li>• The predominance of the concession system considerably restricts the competitive dynamic that there could be among stations in each autonomous community.</li> <li>• Both national and autonomous (regional) legislation impose a series of requirements involving restrictions on competition.</li> </ul> |                                   |                          |                          |                          |                               |                                     |  |  |  |                           |                   |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2014/140707_Informe%20ITV.pdf">http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2014/140707_Informe%20ITV.pdf</a>  |                                   |                          |                          |                          |                               |                                     |  |  |  |                           |                   |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Market:</b>                                    | <b>Public procurement: in-house providing and entrustment</b>   | <b>Range of Possible Outcomes</b> |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>End Date:</b>                                  | December, 2013  | Competition Enforcement           | Consumer Enforcement | Consumer Education | Business Education | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found |
| <b>Duration:</b>                                  | 1 year  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Source of idea for study:</b>                  | Importance of public procurement across all markets and the potential restrictions of the current in-house providing and entrustment framework on competition.  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Outcome (tick relevant columns):</b>           | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Lack of competitive pressure and potential market foreclosure.</li> <li>• Insufficient information and transparency in the market.</li> <li>• Distorted market allocation mechanisms of public procurement which also affects competition in private markets.</li> </ul>   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2013/2014_MediosPropios_Inf_sectorial.PDF">http://cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2013/2014_MediosPropios_Inf_sectorial.PDF</a>   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>   |                                   |                          |                          |                                     |                               |                                     |  |  |  |                           |                          |
| <b>Market:</b>                                    | <b>Public Procurement in the Health Sector</b>   | <b>Range of Possible Outcomes</b> |                          |                          |                                     |                               |                                     |  |  |  |                           |                          |
| <b>End Date:</b>                                  | September, 2013  |                                   |                          |                          |                                     |                               |                                     |  |  |  |                           |                          |
| <b>Duration:</b>                                  | 1 year   |                                   |                          |                          |                                     |                               |                                     |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Follow up on the guide on public procurement and competition but focusing, this time, on the health sector. Identifying the potential restrictions of the public procurement process and anticipating possible collusive conducts of bidders in those processes  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education                  | Voluntary Business Compliance | Voluntary Business Action           | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>      | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                  | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Importance of public procurement in the health sector.</li> <li>• Guidance on how to avoid having unjustified constraints on competition in the design, development and execution of public procurement procedures.</li> <li>• Guidelines on outsourcing and how to prevent bid rigging.</li> </ul> |                                   |                          |                          |                                     |                               |                                     |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2013/CNC Informe%20Sanidad indexado.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2013/CNC Informe%20Sanidad indexado.pdf</a>  |                                   |                          |                          |                                     |                               |                                     |  |  |  |                           |                          |



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| <b>Sector:</b>                                    | <b>Construction</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Land Market</b>  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | September, 2013   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Supply side rigidities in the land market generated by land use regulation and its impact on land and housing pricing.  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> |                          |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Properly functioning land markets are essential for ensuring an efficient and competitive functioning of other sectors of the economy.</li> <li>• The presence of market failures justifies public intervention. However, that intervention can have negative effects, such as more rigid land supply than in other countries, or problems in the planning intervention and/or its later implementation (i.e. complexity, discretionarily and inconsistency of land use planning intervention, as well as, high transactions costs and rigidity of the urban planning process in the implementation phase).</li> </ul> |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2013/CNC Mercado%20del%20suelo.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2013/CNC Mercado%20del%20suelo.pdf</a>   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Transport</b>   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Market:</b>                                    | <b>Rail Freight Transport</b>  | <b>Range of Possible Outcomes</b> |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>End Date:</b>                                  | May, 2013  | Competition Enforcement           | Consumer Enforcement | Consumer Education | Business Education | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found |
| <b>Duration:</b>                                  | 1 year   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Source of idea for study:</b>                  | Previous reports of draft legislation identified potential barriers to enter the market and the persistence of certain advantages in the regulations favoring the incumbent.   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Outcome (tick relevant columns):</b>           | <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Low level of effective competition in rail freight transport in Spain</li> <li>• RENFE-Operadora has significant market power in the rail freight market but also in the provision of rail freight services. In addition, there exists a weak competitive structure in the provision of services at logistics terminals.</li> <li>• Procedures to obtain and renew the qualifying permits are burdensome and lengthy.</li> <li>• Rail freight transport in Spain is underdeveloped and has low efficiency level.</li> <li>• Poor development of infrastructure and intermodal transport.</li> <li>• RENFE-Operadora enjoys some significant advantages and has significant links with ADIF and with the Ministry of Development.</li> </ul> |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2013/CNC_TRANSPORTE%20FERROCARRIL.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2013/CNC_TRANSPORTE%20FERROCARRIL.pdf</a>  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |

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| <b>Sector:</b>                                    | Groceries (food and drink)   |                                   |                          |                          |                          |                                     |                                     |  |  |  |                           |                          |
| <b>Market:</b>                                    | Wholesale Central Markets of Perishable Products   | <b>Range of Possible Outcomes</b> |                          |                          |                          |                                     |                                     |  |  |  |                           |                          |
| <b>End Date:</b>                                  | January, 2013  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance       | Voluntary Business Action           | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  | 1 year   |                                   |                          |                          |                          |                                     |                                     |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Previous antitrust cases included sanctions on practices related to the activity of the Central Markets and have noted distortions of competition deriving from their internal regulation.   |                                   |                          |                          |                          |                                     |                                     |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                  | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Regulations governing the internal operating regime of the Central Markets contain numerous clauses that are liable to distort competition.</li> <li>• The activity reservation of central markets to municipal entities constitutes a barrier to entry.</li> <li>• The centralized operating model discourages competition.</li> </ul> |                                   |                          |                          |                          |                                     |                                     |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2013/CNC_Inf%20prod%20perecederos%20indexado.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2013/CNC_Inf%20prod%20perecederos%20indexado.pdf</a>  |                                   |                          |                          |                          |                                     |                                     |  |  |  |                           |                          |

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| <b>Sector:</b>                                    | <b>Fuel</b>   |   |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Market for Road Fuels</b>  | <b>Range of Possible Outcomes</b>   |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | October, 2012   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b>  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year  |   |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Request from the State Secretariat for Economy and Business Support (Ministry of Economy and Competitiveness)<br><br>(Spanish Parliament) |   |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |   |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> |   | <ul style="list-style-type: none"> <li>• Operators with refining capacity have significant market power in the upstream market, as well as in the wholesale and retail segments.</li> <li>• Lack of transparency, control and effective regulation over the activities of CLH, the main company in charge of the distribution and storage of road fuels in Spain.</li> <li>• Existence of administrative barriers to open new petrol stations.</li> <li>• Long term distribution contract between operators and refiners foreclose the market.</li> <li>• Price recommendations and asymmetric information further restrict competition.</li> </ul> |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            |   | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2012/Informe%20carburantes%20SEEA.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2012/Informe%20carburantes%20SEEA.pdf</a>   |                          |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Fuel</b>  |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Market for Road Fuels</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | July, 2012   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year   |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Follow up on the 2011 study on the Spanish road fuels market. In particular, in the retail market price setting. |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> |  | <ul style="list-style-type: none"> <li>• Lack of dynamism in the market</li> <li>• Highly concentrated market</li> <li>• Lack of price setting flexibility in the retail market and asymmetric price transmission compatible with 'rockets and feathers' price phenomenon</li> <li>• Risk of tacit or explicit collusion</li> </ul>  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            |  | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2012/Informe%20Distribucion%20de%20Carburantes.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2012/Informe%20Distribucion%20de%20Carburantes.pdf</a>  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | Professions  |  |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |
| <b>Market:</b>                                    | Professional Associations  | <b>Range of Possible Outcomes</b>  |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |
| <b>End Date:</b>                                  | April, 2012  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |
| <b>Duration:</b>                                  | 1 year   |  |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |
| <b>Source of idea for study:</b>                  | Transposition of the EU Services Directive and its impact on the Professional Associations market  |  |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• The Statutes, Codes of Conduct, as well as other internal rules, of the Professional Associations include factors that limit the effective competition in the market.</li> <li>• The rules governing the Professional Associations are heterogeneous among the regions and not fully in line with the rules at national level</li> <li>• Compulsory association has been identified as a significant restriction to effective competition.</li> </ul> |  |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnm.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2012/Informe%20Colegios%20Profesionales%20tras%20Directiva%20de%20Servicios.pdf">http://www.cnm.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2012/Informe%20Colegios%20Profesionales%20tras%20Directiva%20de%20Servicios.pdf</a>  |  |                          |                          |                                     |                          |                                     |                                     |                                     |                                     |                          |

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| <b>Sector:</b>                                    | <b>Competition Policy</b>  |                                   |                             |                           |                                     |                                      |                                     |   |   |   |                                  |                          |
| <b>Market:</b>                                    | <b>Guide on public procurement and competition</b>   | <b>Range of Possible Outcomes</b> |                             |                           |                                     |                                      |                                     |   |   |   |                                  |                          |
| <b>End Date:</b>                                  | February, 2012   |                                   |                             |                           |                                     |                                      |                                     |   |   |   |                                  |                          |
| <b>Duration:</b>                                  | 1 year   |                                   |                             |                           |                                     |                                      |                                     |   |   |   |                                  |                          |
| <b>Source of idea for study:</b>                  | Importance of public procurement across all markets. Identifying the potential restrictions of the public procurement process and anticipating possible collusive conducts of bidders in those processes.  | <b>Competition Enforcement</b>    | <b>Consumer Enforcement</b> | <b>Consumer Education</b> | <b>Business Education</b>           | <b>Voluntary Business Compliance</b> | <b>Voluntary Business Action</b>    | <b>Recommendations to Government for Changes in the Law</b> | <b>Recommendations to Government to Change Market Structure</b> | <b>Recommendations for Changes to Government Policy</b> | <b>Referral to Third Parties</b> | <b>No Problems Found</b> |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/>    | <input type="checkbox"/>  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>  | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                         | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                     | <input type="checkbox"/>         | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>Fostering competition in public procurement procedures on two fronts: (i) guidance on how to avoid having unjustified constraints on competition in the design, development and execution of public procurement procedures, and (ii) guidelines for preventing or avoiding bid rigging.</li> <li>Recommendations on how to identify the most pro-competitive option included in the current public procurement laws and regulations.</li> </ul> |                                   |                             |                           |                                     |                                      |                                     |   |   |   |                                  |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Guias_y_recomendaciones/GUIA_CONTRATACION_v4.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Guias_y_recomendaciones/GUIA_CONTRATACION_v4.pdf</a>  |                                   |                             |                           |                                     |                                      |                                     |   |   |   |                                  |                          |

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| <b>Sector:</b>                                    | <b>Groceries (food and drink)</b>  |  |                          |                          |                          |                                     |                          |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Vertical Relationship between manufacturers and retailers in the food sector.</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                                     |                          |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | October, 2011  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year   |  |                          |                          |                          |                                     |                          |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Previous antitrust case where potential competition problems were found as regards this vertical link.   |  |                          |                          |                          |                                     |                          |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Growing social concern over the consequences of the increasing bargaining power of retail distribution over other operators of the food supply chain.</li> <li>• Increased concentration of retailers, tendency toward vertical integration, creation of group purchasing organisations and the intensified restrictiveness of the commercial legislation.</li> <li>• Rise in the market share of retailer own brands (private labels)</li> </ul> |  |                          |                          |                          |                                     |                          |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/CNC-MDD.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/CNC-MDD.pdf</a>  |  |                          |                          |                          |                                     |                          |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Construction</b>  |  |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Elevators' maintenance</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | September, 2011  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year   |  |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Lack of dynamism, high concentration and potential anti-competitive contractual practices.   |  |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>• Highly concentrated supply side.</li> <li>• Long term agreements operation and maintenance (mostly conducted by the installation company).</li> <li>• Reduced switching in the demand side.</li> <li>• Strong information asymmetry users and operators/service providers.</li> </ul> |  |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/Informe%20mantenimiento%20ascensores ESP.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/Informe%20mantenimiento%20ascensores ESP.pdf</a>  |  |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | Postal Services   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | Postal Services Regulation  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | March, 2011   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Duration:</b>                                  | 1 year  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Analysis of the impact of the upcoming regulation in the market for postal services   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>Follow up the implementation of the transposition of the European Directive into a new law regulating the traditional postal sector in Spain and assessing its potential impact on competition.</li> <li>Achieving an optimal regulatory framework for developing competition and adapting the traditional postal operator to the single postal market.</li> </ul> |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/CNC_sector%20postal_destacados.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/CNC_sector%20postal_destacados.pdf</a>   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | Fuel  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |
| <b>Market:</b>                                    | Market for Road Fuels   |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |
| <b>End Date:</b>                                  | March, 2011   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |
| <b>Duration:</b>                                  | 1 year  |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |
| <b>Source of idea for study:</b>                  | Follow up on 2009 study on the same market (given that the market conditions had not substantially improved since then)   |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>Highly concentrated market. Vertically integrated. Risk of tacit or explicit collusion.</li> <li>Existence of high entry barriers in the retail segment.</li> <li>Long term distribution contract between operators and refiners foreclose the market.</li> <li>High retail prices compared to other EU markets.</li> <li>Lack of dynamism in the market.</li> </ul>       |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/INFORME%20DE%20SEGUIMIENTO%20DEL%20INFORME%20DE%20CARBURANTES%20PARA%20AUTOMOCI%C3%83N%20DE%20LA%20CNC..pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2011/INFORME%20DE%20SEGUIMIENTO%20DEL%20INFORME%20DE%20CARBURANTES%20PARA%20AUTOMOCI%C3%83N%20DE%20LA%20CNC..pdf</a> |  |                          |                          |                          |                                     |                                     |                                     |                                     |                                     |                                     |                          |



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| <b>Sector:</b>                                    | Other   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Market:</b>                                    | Certification of quality and safety standards   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>End Date:</b>                                  | July, 2010  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Duration:</b>                                  | 1 year  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative. The Authority's own resolutions on certification services identified a number or restrictions in the past.  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>Quality and safety standards play an important role in the economy, since it provides assurance that products and services conform to certain standards and specifications.</li> <li>The risk of certification leading to inefficiencies in markets is greater if there is no competition in the provision of certification services.</li> <li>There is a need to analyse the regulatory framework of these services and explore which practices still pose problems in terms of competition.</li> </ul> |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/Informe%20sobre%20certificacion%20DEFINITIVO%2028%2007%202010.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/Informe%20sobre%20certificacion%20DEFINITIVO%2028%2007%202010.pdf</a>   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |

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| <b>Sector:</b>                                    | Groceries (food and drink)  | <b>Range of Possible Outcomes</b>  |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |
| <b>Market:</b>                                    | Food and Agriculture  |  |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |
| <b>End Date:</b>                                  | June, 2010  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |
| <b>Duration:</b>                                  | 1 year  |  |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |
| <b>Source of idea for study:</b>                  | Request from the President of the Finance and Tax Office Committee (Spanish Parliament)   |  |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | Guiding principles for the market. In particular in the following topics: (i) price recommendations, (ii) price agreements, (iii) Cooperatives, (iv) Quality, (v) access to information, (vi) codes of conducts and contract, and (vii) standard agreements.                                    |  |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/100616%20informe%20%20sector%20agroalimentario.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/100616%20informe%20%20sector%20agroalimentario.pdf</a> |  |                                     |                          |                          |                                     |                                     |                                     |                          |                                     |                                     |                          |

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| <b>Sector:</b>                                    | Transport  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Market:</b>                                    | Public concessions on national inter-city bus lines for passengers   | Range of Possible Outcomes   |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>End Date:</b>                                  | March, 2010  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 year   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Follow up on 2008 study on inter-city bus services for passengers  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>Public Concessions are often automatically renewed, which could limit the effective competition and increase the barriers to enter, foreclosing the market to new entrants.</li> <li>Follow up on the implementation of <i>EC Regulation 1370/2007 on public passenger transport services by rail and by road</i> by public authorities and operators in the Spanish market.</li> </ul> |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/100322%20Informe%20general%20situacion%20concesiones%20esatales%20autobus.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/100322%20Informe%20general%20situacion%20concesiones%20esatales%20autobus.pdf</a>  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Transport</b>   | <b>Range of Possible Outcomes</b> |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Market:</b>                                    | <b>Public concessions on regional inter-city bus services for passengers</b>   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>End Date:</b>                                  | March, 2010  | Competition Enforcement           | Consumer Enforcement | Consumer Education | Business Education | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found |
| <b>Duration:</b>                                  | 1 year   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Source of idea for study:</b>                  | Follow up on the implementation of <i>EC Regulation 1370/2007 on public passenger transport services by rail and by road</i> by regional authorities   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Outcome (tick relevant columns):</b>           |  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Reason for study (what were the problems)?</b> | <ul style="list-style-type: none"> <li>Public Concessions are often automatically renewed, which could limit the effective competition and increase the barriers to enter, foreclosing the market to new entrants.</li> <li>The rules governing public concessions are heterogeneous among the regions and not fully in line with the rules at national level.</li> <li>There is risk of a circumventing the implementation of <i>EC Regulation 1370/2007 on public passenger transport services by rail and by road</i> by regional authorities.</li> </ul> |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/100322%20Informe%20general%20situacion%20concesiones%20auton%C3%83%C6%92%C3%82%C2%B3micas%20autobus.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2010/100322%20Informe%20general%20situacion%20concesiones%20auton%C3%83%C6%92%C3%82%C2%B3micas%20autobus.pdf</a>  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |

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| <b>Sector:</b>                                    | <b>Energy</b>   | <b>Range of Possible Outcomes</b> |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Market:</b>                                    | <b>Coal</b>   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>End Date:</b>                                  | December 2009   | Competition Enforcement           | Consumer Enforcement | Consumer Education | Business Education | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found |
| <b>Duration:</b>                                  | 1 month   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Source of idea for study:</b>                  | Request made by Ministry of Industry, Tourism and Trade (State Secretariat for Energy)  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Outcome (tick relevant columns):</b>           |   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Reason for study (what were the problems)?</b> | <p>Report on the Draft Royal Decree regulating domestic coal production.</p> <p>The report criticizes the planned regulation, which forces electricity producers to purchase domestic coal to use as an input to their final production.</p>  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Link to report:</b>                            | <a href="http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=33310&amp;Command=Core_Download&amp;Method=attachment">http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=33310&amp;Command=Core_Download&amp;Method=attachment</a> |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |

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| <b>Sector:</b>                                    | <b>Transport</b>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Market:</b>                                    | <b>Railway</b>  | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>End Date:</b>                                  | December 2009   | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  | 2 weeks   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Request by the Spanish Ministry for Development Transport   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                  | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p><b>Studies:</b></p> <p>(1) ADIF Statutes. ADIF is the state-owned company in charge of the management and development of railway infrastructures.</p> <p>(2) Royal Decree Omnibus: Railroad Sector.</p> <p>The reports were released in the context of the transposition of the EU Services Directive into Spanish law.</p> <p>The main problems identified are the following: lack of transparency of price regulation, administrative entry barriers for access to the activity, dominant undertaking's privilege position, non-market oriented sector regulation.</p> <p>Reports in full (only in Spanish):</p>   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <p><a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20031/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=142&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20031/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=142&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a></p> <p><a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20030/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=143&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20030/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=143&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a></p> |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |

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| <b>Sector:</b>                                    | <b>Chemicals</b>  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Market:</b>                                    | <b>Hydrocarbons</b>   | <b>Range of Possible Outcomes</b> |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>End Date:</b>                                  | November 2009   |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Duration:</b>                                  | 2 weeks   |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Source of idea for study:</b>                  | Request made by Ministry of Tourism, Commerce and Industry (State Secretariat for Energy)<br><br><u>Study:</u> Report on the transposition of the EU Services Directive. Hydrocarbons.  | <b>Competition Enforcement</b>    | <b>Consumer Enforcement</b> | <b>Consumer Education</b> | <b>Business Education</b> | <b>Voluntary Business Compliance</b> | <b>Voluntary Business Action</b>    | <b>Recommendations to Government for Changes in the Law</b> | <b>Recommendations to Government to Change Market Structure</b> | <b>Recommendations for Changes to Government Policy</b> | <b>Referral to Third Parties</b> | <b>No Problems Found</b> |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>          | <input type="checkbox"/>    | <input type="checkbox"/>  | <input type="checkbox"/>  | <input type="checkbox"/>             | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                         | <input checked="" type="checkbox"/>                             | <input type="checkbox"/>                                | <input type="checkbox"/>         |                          |
| <b>Reason for study (what were the problems)?</b> | <p>The report was released in the context of the transposition of the EU Services Directive into Spanish law.</p> <p>The main problems identified are in the fields of access to the market by new undertakings, access to information and requirements to prove technical capacity.</p>  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20025/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=139&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20025/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=139&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a> |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |

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| <b>Sector:</b>                                    | <b>Energy</b>   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Market:</b>                                    | <b>Electricity sector</b>   | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>End Date:</b>                                  | September 2009  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  | 2 weeks   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Request made by Ministry of Industry, Tourism and Trade (State Secretariat for Energy)  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                  | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>The report was released in the context of the transposition of the EU Services Directive into Spanish law.</p> <p>The main problems identified concern market distorting subsidies for energy production, lack of market oriented regulation on price, the treatment of technical restrictions, and access to the relevant information.</p>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20024/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=140&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20024/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=140&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a> |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |

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| <b>Sector:</b>                                    | <b>Fuel</b>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Market:</b>                                    | <b>Automotive fuel sector</b>  | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>End Date:</b>                                  | September 2009   | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  |  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Report on Competition in the Automotive Fuel Sector.   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>  | <input type="checkbox"/>                             | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>The automotive fuel sector, heavily affected by the process of privatisation and deregulation during the 1990s, has structural deficiencies (excessive concentration, high degree of vertical integration and sector entry barriers, among others) which constrain competition and help spawn collusive behaviour.</p> <p>The report makes proposals in order to introduce greater competition in the sector.</p> |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/LinkClick.aspx?fileticket=9fzFrgGNYHo%3d&amp;portalid=0&amp;language=es-ES">http://www.cnmc.es/LinkClick.aspx?fileticket=9fzFrgGNYHo%3d&amp;portalid=0&amp;language=es-ES</a>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |

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| <b>Sector:</b>                                    | <b>Media</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |
| <b>Market:</b>                                    | <b>Audiovisual Communications</b>   |  |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |
| <b>End Date:</b>                                  | July 2009   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |
| <b>Duration:</b>                                  | 2 weeks   |  |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |
| <b>Source of idea for study:</b>                  | Request from the Secretariat of the Presidency<br><br>Study: Report on the Draft Bill on Audiovisual Communications   |  |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |  |
| <b>Reason for study (what were the problems)?</b> | The report examines some important issues that needed to be modified in order to enhance competition in the sector: the role of the new sector regulator, the new financing framework of the public media group and competition issues regarding TV and radio broadcasting.                                     |  |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |
| <b>Link to report:</b>                            | <a href="http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=31428&amp;Command=Core_Download&amp;Method=attachment">http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=31428&amp;Command=Core_Download&amp;Method=attachment</a> |  |                          |                          |                          |                          |                          |                                     |                          |                          |                          |  |

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| <b>Sector:</b>                                    | <b>Communications</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |
| <b>Market:</b>                                    | <b>Telecommunications</b>  |  |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |
| <b>End Date:</b>                                  | July 2009  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |
| <b>Duration:</b>                                  | 1 month each on average  |  |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |
| <b>Source of idea for study:</b>                  | Request made by the Telecommunications Regulator   |  |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |  |
| <b>Reason for study (what were the problems)?</b> | Reports in full (only in Spanish):<br><a href="http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=30743&amp;Command=Core_Download&amp;Method=attachment">http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=30743&amp;Command=Core_Download&amp;Method=attachment</a><br><br><a href="http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=30756&amp;Command=Core_Download&amp;Method=attachment">http://www.cncompetencia.es/Administracion/GestionDocumental/tabid/76/Default.aspx?EntryId=30756&amp;Command=Core_Download&amp;Method=attachment</a> |  |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |
| <b>Link to report:</b>                            |  |  |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |  |

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| <b>Sector:</b>                                    | <b>Education</b>  |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Driver re-education courses</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>End Date:</b>                                  | June 2009   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 month   |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative.<br><u>Study:</u> Report on the system designed for the management of driver re-education courses.   |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>This report arose due to a complaint about the administrative system of driver re-education courses.</p> <p>The report questions the administrative concession system applied to designate the driving schools legally allowed to teach those courses and proposes an alternative system based on administrative authorizations or previous notification.</p>  |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20034/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=146&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20034/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=146&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a> |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |



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| <b>Sector:</b>                                    | <b>Retail Sector<br/>(excluding food and drink only market studies)</b>   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Market:</b>                                    | <b>Retail sector</b>  | <b>Range of Possible Outcomes</b> |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>End Date:</b>                                  | June 2009   | Competition Enforcement           | Consumer Enforcement | Consumer Education | Business Education | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found |
| <b>Duration:</b>                                  | 2 weeks   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Source of idea for study:</b>                  | Request made by the Director General of Commercial Policy<br><br><u>Study:</u> Report on the Draft bill for the reform of Act 7/1996 regulating the retail sector and other supplementary provisions  |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Outcome (tick relevant columns):</b>           |   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Reason for study (what were the problems)?</b> | Once the draft retail sector regulation was released, the CNC issued a report reaffirming its position already explained in the previous retail sector report (mainly, its opposition to the “second regional licence” to the establishment of big stores).   |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20009/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=123&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20009/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=123&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a> |                                   |                      |                    |                    |                               |                           |  |  |  |                           |                   |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Market:</b>                                    | <b>Services</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>End Date:</b>                                  | June 2009   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 2 weeks   |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Report on the <i>Omnibus</i> Draft Bill   |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>The <i>Omnibus</i> Act is the second step in the process of transposing the EU Services Directive into Spanish law.</p> <p>The report warns that the structural reforms associated with the transposition of the EU Services Directive may be in jeopardy.</p> |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Link to report:</b>                            |   |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |

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| <b>Sector:</b>                                    | <b>Other</b>   |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Market:</b>                                    | <b>Court Procurators Services</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>End Date:</b>                                  | May 2009   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 10 months  |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Report on the Activity of Court Procurators  |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>In Spain the regulation of the activity of <i>procura</i> or representation in court proceedings presents a series of peculiar features that are analysed in the report because they present problems as far as competition is concerned and because they will have to be revised following the transposition of the EU Services Directive into Spanish law.</p> <p>The reports end with a list of recommendations aimed at introducing competition for the benefit of consumers.</p> |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnm.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2009/CNC-PROCURADORES.pdf">http://www.cnm.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2009/CNC-PROCURADORES.pdf</a>  |  |                          |                          |                          |                          |                          |                          |                                     |                                     |                          |                          |                          |

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| <b>Sector:</b>                                    | <b>Retail Sector (excluding food and drink only market studies)</b>  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Retail</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | April 2009   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 1 month  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Report on the revision of the regulation on the retail sector.   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> | The Retail Sector Regulatory Act needed to be revised in order to adapt to the EU Services Directive. Before a draft bill was made, the CNC anticipated its position on the changes that should be made. |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            |  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Transport</b>  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Ports</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | April 2009  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 10 days   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative.<br><u>Study:</u> Report on the Draft Bill on Ports  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20006/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=120&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20006/09&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=120&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a> |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            |   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Services</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | April 2009  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 2 weeks   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Request by the Second Vice President of the Government.<br><br><u>Study:</u> Report on the Draft Bill on Free Access to and Exercise of Service Activities.   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>The report assesses the competition implications of the draft bill on access to and free exercise of service activities. This draft bill is part of the process of transposition of the EU Services Directive.</p> <p>In this report the CNC takes stance on the transposition of the EU Services Directive into the Spanish law with the aim of reducing exclusions and exceptions from competition to the utmost.</p>  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20003/08&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=149&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20003/08&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=149&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a> |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | Competition Policy   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Market:</b>                                    | Competition Policy and Consumer Protection   | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>End Date:</b>                                  | February 2009  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  | 10 days  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Ministry of Health and Consumers (Technical Secretariat)   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                  | <input type="checkbox"/>                                 | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>Ensure the compliance of Spanish laws and regulations with Directive 2005/CE, which establishes legal provisions for the Member States regarding acts of unfair competition.</p> <p><u>Study:</u> Report on the Draft Bill amending the Unfair Competition Legal Regime in order to improve Consumer Protection.</p>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <p><a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20002/08&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=148&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20002/08&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=148&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a></p> |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Public procurement</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>End Date:</b>                                  | February 2009   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 3 weeks   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative.<br><u>Study:</u> Report on the Draft Bill developing some aspects of the Public Procurement Act 30/2007.  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | <p>The report was released in the context of the transposition of the EU's Services Directive into Spanish law.</p> <p>The Draft Bill regulates some key elements of the Public Procurement Act, in particular, the classification of contractors and the decision-making bodies within the Administration.</p> <p>The report analyzes, from the stand point of competition and among other specific matters, the mandatory classification of undertakings, crucial to become a potential contractor.</p> |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20004/08&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=150&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx?num=IPN%20004/08&amp;ambito=Informes%20de%20Propuestas%20Normativas&amp;b=&amp;p=150&amp;ambitos=Informes%20de%20Propuestas%20Normativas&amp;estado=0&amp;sector=0&amp;av=0</a>     |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Public Regulation in general</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>End Date:</b>                                  | January 2009  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 4 months  |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study: A Guide to Competition Assessment.</u>  |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> | <p>Following the report on Recommendations to Public Authorities for a more efficient and pro-competitive market regulation, and in view of the legal obligation to assess the impact on competition of every new regulatory proposal which is about to be passed, the CNC released a Guide to Competition Assessment.</p> <p>The Guide is meant to serve as a reference for all policymakers in the public sector to make sure that, from the very outset, they design regulatory proposals bearing in mind their eventual impact on competition, avoiding any possible negative effects or at least preventing them from being greater than strictly necessary.</p> |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Guias_y_recomendaciones/Guia%20para%20Administraciones%20Publicas.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Guias_y_recomendaciones/Guia%20para%20Administraciones%20Publicas.pdf</a>   |  |                          |                          |                          |                          |                          |                          |                          |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Services</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>End Date:</b>                                  | 2009  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | Around a week each on average   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Request by Ministries   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Reason for study (what were the problems)?</b> | <p>Around 20 reports have been issued in connection with the process of transposition of the EU Services Directive. Some of them, the most important, have been highlighted throughout these pages.</p> |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx">http://cnmc.es/es-es/promoci%C3%B3n/informessobrenormativa.aspx</a>   |  |                          |                          |                          |                          |                          |                                     |                                     |                                     |                          |                          |

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| <b>Sector:</b>                                    | <b>Professions</b>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Market:</b>                                    | <b>Professional Services</b>  | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>End Date:</b>                                  | October 2008  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  | 30 months   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Report on the Regulation of Professional Services Professional Bodies/Associations  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                  | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | The Spanish government announced a reform of the regulatory framework of the professional services' sector with the aim, inter alia, of removing restrictions on competition that do not serve the public interest and of modernising professional bodies/associations. |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnm.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2008/colegios.pdf">http://www.cnm.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2008/colegios.pdf</a>   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |

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| <b>Sector:</b>                                    | <b>Communications</b>  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Market:</b>                                    | <b>Telecommunications</b>  | <b>Range of Possible Outcomes</b> |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>End Date:</b>                                  | July-October 2008  | Competition Enforcement           | Consumer Enforcement     | Consumer Education       | Business Education       | Voluntary Business Compliance | Voluntary Business Action | Recommendations to Government for Changes in the Law | Recommendations to Government to Change Market Structure | Recommendations for Changes to Government Policy | Referral to Third Parties | No Problems Found        |
| <b>Duration:</b>                                  | 1 month each on average  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Source of idea for study:</b>                  | Request made by the Telecommunications Regulator   |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/>      | <input type="checkbox"/>  | <input type="checkbox"/>                             | <input checked="" type="checkbox"/>                      | <input checked="" type="checkbox"/>              | <input type="checkbox"/>  | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | The CNC published in 2008 six reports on the definition of relevant markets and relevant products in the sector as a result of an official requirement by the CMT. |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |
| <b>Link to report:</b>                            |  |                                   |                          |                          |                          |                               |                           |  |  |  |                           |                          |



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| <b>Sector:</b>                                    | <b>Transport</b>   | <b>Range of Possible Outcomes</b> |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Market:</b>                                    | <b>Intercity Passenger Transport by Bus</b>  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>End Date:</b>                                  | July 2008  | <b>Competition Enforcement</b>    | <b>Consumer Enforcement</b> | <b>Consumer Education</b> | <b>Business Education</b> | <b>Voluntary Business Compliance</b> | <b>Voluntary Business Action</b>    | <b>Recommendations to Government for Changes in the Law</b> | <b>Recommendations to Government to Change Market Structure</b> | <b>Recommendations for Changes to Government Policy</b> | <b>Referral to Third Parties</b> | <b>No Problems Found</b> |
| <b>Duration:</b>                                  | 10 months  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Competition in Intercity Passenger Transport by Bus  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Outcome (tick relevant columns):</b>           |  | <input type="checkbox"/>          | <input type="checkbox"/>    | <input type="checkbox"/>  | <input type="checkbox"/>  | <input type="checkbox"/>             | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/>                         | <input checked="" type="checkbox"/>                             | <input type="checkbox"/>                                | <input type="checkbox"/>         |                          |
| <b>Reason for study (what were the problems)?</b> | <p>The aim of the report was to analyse the regulatory framework for access to the market for regular and ongoing passenger transport by bus. The current concession system only allows competition at the time of the public bid.</p> <p>The report tries to find ways to improve the level of competition in the bids, especially after some mergers in the sector were made during 2007. It was a crucial time for the sector since most of the concessions would expire shortly and EU Regulation 1370/2007 on Public Passenger Transport Services by Rail and by Road came into force end 2009.</p> |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2008/autobus.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2008/autobus.pdf</a>  |                                   |                             |                           |                           |                                      |                                     |   |   |   |                                  |                          |

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| <b>Sector:</b>                                    | <b>Transport</b>  | <b>Range of Possible Outcomes</b> |                             |                           |                           |                                      |                                  |   |   |   |                                  |                          |
| <b>Market:</b>                                    | <b>Carriage of Goods by Road</b>  |                                   |                             |                           |                           |                                      |                                  |   |   |   |                                  |                          |
| <b>End Date:</b>                                  | July 2008   | <b>Competition Enforcement</b>    | <b>Consumer Enforcement</b> | <b>Consumer Education</b> | <b>Business Education</b> | <b>Voluntary Business Compliance</b> | <b>Voluntary Business Action</b> | <b>Recommendations to Government for Changes in the Law</b> | <b>Recommendations to Government to Change Market Structure</b> | <b>Recommendations for Changes to Government Policy</b> | <b>Referral to Third Parties</b> | <b>No Problems Found</b> |
| <b>Duration:</b>                                  | 1 month   |                                   |                             |                           |                           |                                      |                                  |   |   |   |                                  |                          |
| <b>Source of idea for study:</b>                  | Spanish Ministry of Development<br><u>Study:</u> Report on the fixing of minimum tariffs for carriage of goods by road.   |                                   |                             |                           |                           |                                      |                                  |   |   |   |                                  |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>          | <input type="checkbox"/>    | <input type="checkbox"/>  | <input type="checkbox"/>  | <input type="checkbox"/>             | <input type="checkbox"/>         | <input type="checkbox"/>                                    | <input type="checkbox"/>  | <input checked="" type="checkbox"/>                     | <input type="checkbox"/>         | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | The sector was asking the Government to fix minimum tariffs for the services.   |                                   |                             |                           |                           |                                      |                                  |   |   |   |                                  |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2008/mercancias.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes y Estudios Sectoriales/2008/mercancias.pdf</a> |                                   |                             |                           |                           |                                      |                                  |   |   |   |                                  |                          |

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| <b>Sector:</b>                                    | <b>Media</b>   |  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |
| <b>Market:</b>                                    | <b>Football Broadcasting Rights</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |
| <b>End Date:</b>                                  | June 2008  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 15 months  |  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Report on competition in the markets for the Acquisition and Exploitation of Football Broadcasting Rights  |  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |
| <b>Outcome (tick relevant columns):</b>           |  |  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |
| <b>Reason for study (what were the problems)?</b> | <p>Some work carried out by the Competition Authority in the field of prohibited conduct and merger control proceedings revealed the need to analyze the market for football broadcasting rights in Spain.</p> <p>The Spanish model is unnecessarily restrictive from a competition perspective and it has a predisposition to market foreclosure.</p> |  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2008/futbol.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2008/futbol.pdf</a>  |  |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |                                     |                          |

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| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |
| <b>Market:</b>                                    | <b>Public Regulation in General</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |
| <b>End Date:</b>                                  | June 2008   | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  | 3 months  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><u>Study:</u> Recommendations to Public Authorities for a more efficient and pro-competitive market regulation  |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |
| <b>Reason for study (what were the problems)?</b> | <p>Competition Act 15/2007 has strengthened the CNC's advocacy role. This report tries to establish some basic principles that should guide the drafting of public regulation in order to avoid the introduction of unnecessary restrictions and obstacles to competition in markets.</p> |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmec.es/Portals/0/Ficheros/Promocion/Guias_y_recomendaciones/recomendaciones.pdf">http://www.cnmec.es/Portals/0/Ficheros/Promocion/Guias_y_recomendaciones/recomendaciones.pdf</a>   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |                          |

### Information Store

|   |   |  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |
|---|---|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|
| <b>Sector:</b>                                    | <b>Government in Markets</b>  |  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |
| <b>Market:</b>                                    | <b>Public Aid</b>   | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |
| <b>End Date:</b>                                  | 2008  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  |   |  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |
| <b>Source of idea for study:</b>                  | Mandatory by Law (article 11.2 of Competition Act 15/2007)<br><br><u>Study:</u> Annual Report on Public Aid (2008)  |  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | It is the first one of a series of annual reports and thus it also contributes to the understanding of the regulatory framework and to raise awareness of the importance of the state aid.                                |  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |
| <b>Link to report:</b>                            | <a href="http://cnmc.es/Portals/0/Ficheros/Promocion/Ayudas_publicas/Informe%20de%20ayudas%20públicasindex.pdf">http://cnmc.es/Portals/0/Ficheros/Promocion/Ayudas_publicas/Informe%20de%20ayudas%20públicasindex.pdf</a> |  |                          |                          |                          |                          |                          |                          |                          |                          |                                     |                          |

|   |   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
|---|---|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------|
| <b>Sector:</b>                                    | <b>Construction</b>   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Market:</b>                                    | <b>Cement sector</b>  | <b>Range of Possible Outcomes</b>  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>End Date:</b>                                  | March 2006  | <b>Competition Enforcement</b><br><b>Consumer Enforcement</b><br><b>Consumer Education</b><br><b>Business Education</b><br><b>Voluntary Business Compliance</b><br><b>Voluntary Business Action</b><br><b>Recommendations to Government for Changes in the Law</b><br><b>Recommendations to Government to Change Market Structure</b><br><b>Recommendations for Changes to Government Policy</b><br><b>Referral to Third Parties</b><br><b>No Problems Found</b> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Duration:</b>                                  |   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Source of idea for study:</b>                  | Own initiative<br><br><u>Study:</u> Entry Barriers in the Cement Sector   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Outcome (tick relevant columns):</b>           |   | <input type="checkbox"/>   | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| <b>Reason for study (what were the problems)?</b> | The construction sector is prone to cartel activity<br>One of the other main problems identified was import restrictions.   |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |
| <b>Link to report:</b>                            | <a href="http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2006/8.pdf">http://www.cnmc.es/Portals/0/Ficheros/Promocion/Informes_y_Estudios_Sectoriales/2006/8.pdf</a> |  |                          |                          |                          |                          |                          |                                     |                          |                                     |                          |                          |