



ADVOCACY WORKING GROUP
MARKET STUDIES PROJECT

MARKET STUDIES INFORMATION STORE

JURISDICTION:

Pakistan – Competition Commission Of Pakistan

UPDATED: DECEMBER 2015

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Pakistan - Competition Commission of Pakistan

Sector:	Groceries (food and drink)											
Market:	Meat	Range of Possible Outcomes										
End Date:	On going January 2016	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reason for study (what were the problems)?	Acquisition of in-depth knowledge of the market.											
No Link to report:												

Sector:	Groceries (food and drink)											
Market:	Rice	Range of Possible Outcomes										
End Date:	On-going February 2016	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Reason for study (what were the problems)?	Acquisition of in-depth knowledge of the market.											
No Link to report:												

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Sector:	Groceries (food and drink)											
Market:	Wheat flour	Range of Possible Outcomes										
End Date:	On-going March 2016	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:												
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	Acquisition of in-depth knowledge of the market.											
No Link to report:												

Sector:	Manufacturing (products excluding those which have separate sector entries)												
Market:	Automobile Industry in Pakistan	Range of Possible Outcomes											
End Date:	April, 2015	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:													
Source of idea for study:	Own initiative and complaints from customers												
Outcome (tick relevant columns):													
Reason for study (what were the problems)?	Concentration in the market, product market segmentation, high prices, low standards and terms detrimental to customers.												
Link to report:	A related order can be seen at: http://cc.gov.pk/images/Downloads/indus_motor_order.pdf												

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Sector:	Groceries (food and drink)										
Market:	Milk										
End Date:	July 2015										
Duration:											
Source of idea for study:											
Outcome (tick relevant columns):	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	Acquisition of in-depth knowledge of the market.										
No Link to report:											

Sector:	Groceries (food and drink)										
Market:	Black tea										
End Date:	August 2015										
Duration:											
Source of idea for study:	Own initiative										
Outcome (tick relevant columns):	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	To look into the competition situation in the sector.										
No Link to report:											

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Sector:	Communications												
Market:	Telecommunication	Range of Possible Outcomes											
End Date:	July, 2014	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:													
Source of idea for study:	Based on own initiative and complaints from service users												
Outcome (tick relevant columns):			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the no problems)?													
No Link to report:													

Sector:	Health												
Market:	Private Sector Healthcare	Range of Possible Outcomes											
End Date:	July, 2013	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Duration:													
Source of idea for study:	Reference from the Govt.												
Outcome (tick relevant columns):			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	The aim of the research was to provide information about performance of private healthcare sector with respect to cost and customers' satisfaction. This Report focused on competition issues comprising market dominance, deceptive marketing, tying practices, market entry and regulation of the sector.												
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/private_health_care_competition_assessment.pdf												

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Sector:	Education	Range of Possible Outcomes										
Market:	Private Sector Schooling											
End Date:	July, 2013	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Duration:												
Source of idea for study:	Reference from the Govt.											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	<p>Evaluating the presumptions about abuse of dominance, anti-competitive practices such as limiting services, price discrimination, tying, prohibited agreements and deceptive marketing practices in the private education sector on the basis of empirical evidence.</p> <p>Analyzing the structure of the market and the role of various stakeholders in the provision and cost of services.</p> <p>Reviewing the role of policies and regulations to assess their effectiveness in promoting competition.</p>											
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/private_schooling_competition_ssssessment_1_july.pdf											

Sector:	Government in Markets	Range of Possible Outcomes										
Market:	Electricity											
End Date:	December, 2012	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:												
Source of idea for study:	Own initiative based on discussions with the Planning Commission											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	Mapping and eliminating subsidies from the government to improve efficiency and competition.											
Link to report:												

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Sector:	Government in Markets											
Market:	Public sector enterprise: Pakistan Steel Mills	Range of Possible Outcomes										
End Date:	October, 2012	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:	Own initiative based on discussions with the Planning Commission											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reason for study (what were the problems)?	Mapping and eliminating subsidies from the government to improve efficiency competition.											
No Link to report:												

Sector:	Government in Markets											
Market:	Public sector enterprise: Pakistan International Airlines	Range of Possible Outcomes										
End Date:	September, 2012	Competition Enforcement	Consumer Enforcement	Consumer Education	Business Education	Voluntary Business Compliance	Voluntary Business Action	Recommendations to Government for Changes in the Law	Recommendations to Government to Change Market Structure	Recommendations for Changes to Government Policy	Referral to Third Parties	No Problems Found
Duration:												
Source of idea for study:	Own initiative based on discussions with the Planning Commission											
Outcome (tick relevant columns):		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Reason for study (what were the problems)?	Mapping and eliminating subsidies from the government to improve efficiency and competition.											
No Link to report:												

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Sector:	Government in Markets											
Market:	Railways	Range of Possible Outcomes										
End Date:	August, 2012	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:												
Source of idea for study:	Own initiative based on discussions with the Planning Commission											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	Mapping and eliminating subsidies from the government to improve efficiency and competition.											
No Link to report:												

Sector:	Transport											
Market:	Aviation	Range of Possible Outcomes										
End Date:	April, 2012	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	9 Months											
Source of idea for study:	Internal											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	The reason of study was to gain in-depth understanding of how the sector is working.											
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/final_aviation_report_5_april_2012_v2.pdf											

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Sector:	Other										
Market:	Polyester Staple Fibre	Range of Possible Outcomes									
End Date:	March, 2011	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:											
Source of idea for study:	Based on discussions with textile industry representatives										
Outcome (tick relevant columns):											
Reason for study (what were the problems)?	To identify competition concerns, such as efficiency, market structure, entry barriers, regulatory issues and anti-competitive practices, i.e. abuse of dominance, cartels or collusive agreements.										
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/competition_impact_assessment_report1.pdf										

Sector:	Groceries (food and drink)												
Market:	Cooking Oil & Ghee	Range of Possible Outcomes											
End Date:	July, 2011	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	5 Months												
Source of idea for study:													
Outcome (tick relevant columns):													
Reason for study (what were the problems)?	To better understand the functioning of market and identify competition vulnerabilities.												
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/competition_assessment_study_of_cooking_oil_and_ghee_sector_in_pakistan.pdf												

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Sector:	Chemicals										
Market:	Fertilizer	Range of Possible Outcomes									
End Date:	November 2009	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:											
Source of idea for study:	Own initiative based on competition concerns presented in the public.										
Outcome (tick relevant columns):	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>										
Reason for study (what were the problems)?	The reason of study was to gain in-depth understanding of how the sector is working and particularly to identify abuse of dominance and regulatory issues.										
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/ccp_fertilizer_book_for_website.pdf										

Sector:	Groceries (food and drink)											
Market:	Sugar Sector in Pakistan	Range of Possible Outcomes										
End Date:	June, 2009	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	1 Year											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):	<input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>											
Reason for study (what were the problems)?	To examine a probable cartel agreement between market players, abuse of dominance and regulatory issues.											
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/sugar_report.pdf											

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Sector:	Energy											
Market:	Energy Sector Report	Range of Possible Outcomes										
End Date:	December, 2009	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	8 Months											
Source of idea for study:	Own initiative											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	To study the competition situation in the electricity market.											
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/energy_sector_report.pdf											

Sector:	Financial Services											
Market:	Banking Sector in Pakistan	Range of Possible Outcomes										
End Date:	November, 2009	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Duration:	1 Year											
Source of idea for study:												
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	Acquisition of in-depth knowledge of the market.											
Link to report:	http://cc.gov.pk/images/Downloads/research_and_publications/banking_sector_report_nov2009-1.pdf											

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Sector:	Construction											
Market:	Cement	Range of Possible Outcomes										
End Date:	June 2008	Competition Enforcement Consumer Enforcement Consumer Education Business Education Voluntary Business Compliance Voluntary Business Action Recommendations to Government for Changes in the Law Recommendations to Government to Change Market Structure Recommendations for Changes to Government Policy Referral to Third Parties No Problems Found	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Duration:	6 months											
Source of idea for study:	Own initiative and complaints from users.											
Outcome (tick relevant columns):												
Reason for study (what were the problems)?	Price hike and to look into the possibility of a cartel.											
Link to report:	http://cc.gov.pk/images/Downloads/enquiry_reports/Research_Cement_Report-new.pdf											